

Owens Corning/Fibreboard Asbestos Personal Injury Trust  
c/o Wilmington Trust Company  
1100 N. Market Street  
Wilmington, DE 19890-1625

May 24, 2011

Re: Owens Corning Sub-Account Category A

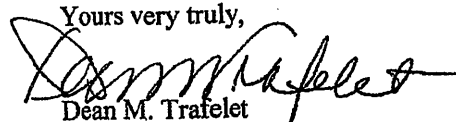
Dear Claimants and Claimants' Counsel:

The Owens Corning/Fibreboard Asbestos Personal Injury Trust Distribution Procedures provide for an annual Claims Payment Ratio of 65% for Owens Corning Sub-Account Category A claims and 35% for Owens Corning Sub-Account Category B claims. Category A consists of PI Trust Claims involving severe asbestosis or malignancies (Disease Levels IV – VIII) that were unliquidated as of the Petition Date. Category B consists of non-malignant Asbestosis or Pleural Disease (Disease Levels II and III) that were similarly unliquidated as of the Petition Date.

In the event there are insufficient funds in any year to pay the liquidated claims within either or both of the Categories, the Trust Distribution Procedures ("TDP") provide that available funds allocated to the particular Category be paid to the maximum extent to claimants in that Category based on their place in the FIFO Payment Queue described in Section 5.1(c) of the TDP, which shall be based upon the date of claim liquidation. Claims for which there are insufficient funds allocated to the relevant Category shall be carried over to the next year, where they shall be placed at the head of the FIFO Payment Queue.

**The Trust's advisors have advised that, based upon the Maximum Available Payment for 2011 and claims currently in various stages of processing and approval, the Trust may pay out the total amount available to Owens Corning Sub-Account Category A in 2011 at some point during the next quarter of 2011.** Further notice will be made at the time that the total amount available to Owens Corning Sub-Account Category A claims in 2011 is reached. Pursuant to Section 2.5 of the TDP, from that time forward during the remainder of 2011, Owens Corning Sub-Account Category A claims will be carried over to 2012 when they will be placed at the head of the FIFO Payment Queue. Any delay in the payment of Owens Corning Sub-Account Category A claims pursuant to Section 2.5 of the TDP will not affect the Payment Percentage you would otherwise receive for such claim pursuant to the rules governing Payment Percentage in the TDP.

Yours very truly,



Dean M. Trafelet  
Managing Trustee,  
Owens Corning/Fibreboard  
Asbestos Personal Injury Trust